

Think India. Think StockHolding.

India's premier Custodian & Securities Service Provider.



 **StockHolding**[®]

SFCIL

INDIA'S PREMIER CUSTODIAN

Custodial & Designated Depository Participant (DDP) Services

StockHolding Corporation of India Limited, popularly known as **'StockHolding'** is India's premier award-winning & largest Custodian & Securities Services provider headquartered at Mumbai, the financial capital of India.

As a pioneer of Custodial Services in India, StockHolding offers the experience of servicing **over a million clients** and **managing Assets Under Custody of USD 535 billion** (approximately) for the last three decades.

StockHolding offers maximum flexibility, expertise and experience in handling varied and complex requirements across all asset classes to a diverse local and cross-border client base. StockHolding has a market share of more than **22%** and a **700 man-year** local market expertise.



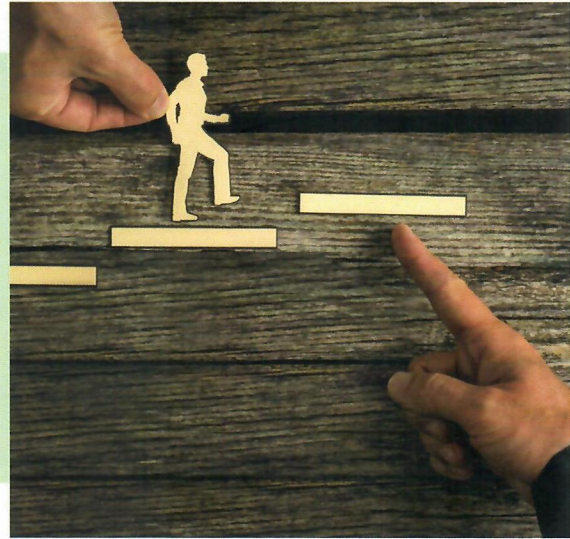
As India's largest Custodian StockHolding offers:

- Unmatched flexibility
- Deepest knowledge of the local securities market
- Client support in their time zone
- High ease of on-boarding with seamless transition
- Unique solutions through strategic alliances
- Market advocacy & best practices
- Meets investments requirements in International Financial Services Center (IFSC), GIFT City-Gujarat, India

Client Type	Client Segment	Range of Services Offered
<p>Cross-Border Clients</p>	<ul style="list-style-type: none"> • Foreign Portfolio Investors (FPI) • Foreign Direct Investors (FDI) • Private Equity Investors • Venture Capital Funds • Sovereign Wealth Funds • Global Custodians 	<ul style="list-style-type: none"> • Custodial Services for all securities[#] • FPI Registration Services (As DDP)[#] • Structuring Solutions[#] • Tax registration & other related services[#] • Securities Escrow Services for FDI transactions • Safe Keeping and Asset Servicing • Corporate Action Tracking and Processing • Fund Accounting and Valuation • Securities Lending & Borrowing • Constituent Subsidiary Ledger Account Services • Professional Clearing & Settlement -(Derivative Segment) <p>[#] offered to FPIs and through tie up partners</p>
<p>Domestic Clients</p>	<ul style="list-style-type: none"> • Financial Institutions • Insurance Companies • Mutual Funds • Banks • Retiral Funds (ie. Pension/Provident/Gratuity/Superannuation Funds) • Private Equity Investors • Venture Capital Funds/REITS/INVITS • Alternate Investment Funds • Broking Companies/Portfolio Managers /Corporates/High Networth Individuals/Family Offices 	

StockHolding Advantages

- Pedigree, Management & Infrastructure
- Capability & Commitment
- Focus on Compliance & Risk Mitigation
- Competitiveness & Leverage
- Robust & time tested in-house IT capabilities



Features of our Full Service Custody Solutions

India entry/Account Setup

Guidance on investment routes and account structures
Flexibility to choose your banker/tax consultant and broker (For FPI investments)
Assistance and handholding in documentation completion
Expert team facilitating faster account set up
Effective interaction with Regulators, Exchanges, Depositories & Intermediaries

Trade Clearing

Zero error trade implementation process
In-house advance systems and software development for flexibility & customization
Tested capabilities in managing high volume/value and complex trades

Asset Servicing Corporate Actions

Extended support through interactions with your bank for effective monitoring & reconciliation
of Customized Collateral management to enable clients to meet margin obligations
E-voting & Proxy voting services across 189 locations across India

Client Relationship

Dedicated relationship manager and handholding in client's time zone
Regular market updates – by way of reports/webinars/calls/meetings
Automated & customized reporting

India's largest Custodian wins admiration too

- First Asian Company to be bestowed with the prestigious 'Smithsonian Award' for 'Visionary use of IT'
- Computer Society of India Award - National IT Award for 'Best IT Usage'
- NSDL Award for 'Largest Assets Under Custody' for 5 consecutive years (2012 - 2017)
- Accreditations received from Global Custodian for 3 consecutive years in 2016, 2017 and 2018 as 'Market Outperformer & Category Outperformer'
- Recognized as the 'Best Custodian' for 2018 by Association of International Wealth Managers India



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